

PUBLIC NOTICE OF AN APPLICATION BY TUCSON ELECTRIC POWER COMPANY FOR A FINANCING ORDER AUTHORIZING VARIOUS FINANCING TRANSACTIONS

DOCKET NO. E-01933A-20-0026

On February 14, 2020, Tucson Electric Power Company ("TEP" or the "Company") filed an Application with the Arizona Corporation Commission ("Commission"), Docket No. E-01933A-20-0026 for an order authorizing the Company to enter into various financing transactions to issue new long-term indebtedness, refinance existing long-term indebtedness and credit facilities, and to receive equity contributions from its parent company. The requested order would allow TEP to: (1) increase the cap on its long-term indebtedness from \$2.2 billion to \$2.9 billion; (2) maintain the cap on its variable-rate long-term indebtedness at \$450 million; (3) continue to enter into revolving credit facilities that do not exceed \$300 million; (4) receive up to \$700 million in authorized equity contributions from its parent companies from 2021 to 2025; (5) secure short-term debt issued pursuant to A.R.S. §40-302(D); (6) continue its existing authority to use certain types of interest rate hedging and (7) enter into these authorized transactions through December 31, 2025.

Copies of the Application are available on the Internet via the Company's website (www.tep.com), at the Joel D. Valdez Main Library at 101 N. Stone, Tucson, Arizona, 85701, at the Commission's offices at 1200 West Washington, Phoenix, Arizona, 85007 for public inspection during regular business hours, and on the Internet via the Commission's website (www.azcc.gov) using the eDocket function.

Any person or entity entitled by law to intervene and having a direct and substantial interest in the matter will be permitted to intervene. Information about intervention and sample intervention motions are available on the Commission's website (www.azcc.gov) by clicking on "Cases and Open Meetings" and scrolling down to "Intervene in a Case."

If you wish to intervene, you must file an original and 13 copies of a written motion to intervene with the Commission Docket Control, 1200 West Washington, Phoenix, Arizona, 85007, or efile the motion to intervene through the Commission's website (<https://edocket.azcc.gov/>), **no later than 30 days from the date this notice was published** and send a copy of the motion to TEP or its counsel and to all parties of record. Contact information for TEP and the other parties may be found on the Commission's eDocket website, referencing Docket No. E-01933A-20-0026.

Your motion to intervene must, at a minimum, contain the following:

1. Your name, address, and telephone number, and the name, address, and telephone number of any party upon whom service of documents is to be made, if not yourself;
2. A reference to Docket No. **E-01933A-20-0026**;
3. A short statement explaining:
 - a. Your interest in the proceeding (e.g., a customer-member of TEP, etc.),
 - b. How you will be directly and substantially affected by the outcome of the proceeding, and ;
 - c. Why your intervention will not unduly broaden the issues in the case;
4. A statement certifying that you have mailed a copy of the motion to intervene to TEP or its counsel and to all parties of record in the case; and
5. If you are not represented by an attorney who is an active member of the Arizona State Bar, and you are not representing yourself as an individual, sufficient information and any appropriate documentation to demonstrate compliance with Arizona Supreme Court Rules 31, 38, 39 and 42, as applicable.

The granting of motions to intervene shall be governed by A.A.C. R14-3-105, except that all motions to intervene must be filed **no later than 30 days from the date this notice was published**.

Failure to intervene will not preclude any interested person or entity from providing public comment on the application. Written public comments may also be submitted by mailing a letter referencing Docket No. E-01933A-20-0026 to the Arizona Corporation Commission, Consumer Services Section, 1200 West Washington, Phoenix, AZ 85007, or by submitting comments on the Commission's website (www.azcc.gov) by clicking on "Cases and Open Meetings" and scrolling down to "Make a Public Comment in a Docket." **If you require assistance, you may contact the Consumer Services Section at (602) 542-4251, or toll free at 1-800-222-7000.**

The Commission does not discriminate on the basis of disability in admission to its public meetings. Persons with a disability may request a reasonable accommodation such as a sign language interpreter, as well as request this document in an alternative format, by contacting the ADA Coordinator, Kacie Cannon, email: KCannon@azcc.gov, voice phone number (602) 542-3931. Requests should be made as early as possible to allow time to arrange the accommodation.



Tucson Electric Power